

NEW EUROPE PROPERTY INVESTMENTS PLC

(Incorporated and registered in the Isle of Man with registered number 001211V)

(Registered as an external company with limited liability under the laws of

South Africa, registration number 2009/000025/10)

AIM share code: NEPI JSE share code: NEP BVB share code: NEP

ISIN: IM00B23XCH02

("NEPI" or "the company")



INVESTOR ROADSHOW FOR PROPOSED BOND OFFERING

NOT FOR DISTRIBUTION IN THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN

Shareholders are referred to the announcement released on Friday, 17 October 2014 wherein the company advised that Moody's Investor Service has assigned NEPI a first-time Ba1 (stable outlook) corporate family rating and are further advised that the company has mandated Deutsche Bank, Investec and Raiffeisen Bank International to arrange a series of fixed income investor meetings across Continental Europe and the United Kingdom starting on 21 October 2014. A Euro denominated Reg S bond offering may follow subject to market conditions. FCA/ICMA stabilisation applies.

This announcement is not an offer of Notes to the public in Romania. Neither the offer of Notes nor the related offering memorandum have been approved by the Romanian Financial Supervisory Authority. The Notes will not be offered to the public in Romania; however, NEPI may decide to sell Notes in Romania to qualified investors and to certain other investors not exceeding 150 natural or legal persons, other than qualified investors (all within the meaning of sub-paragraphs 1 and 2 of article 15(1) of the CNVM Regulation No. 1/2006 (as amended) on issuers and operations with securities).

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20 October 2014